



# 457 DEFERRED COMPENSATION PLANS CONTRIBUTION CHANGE FORM

1. Use this form to change the amount you contribute to your 457 deferred compensation plan account with ICMA-RC.  
**Note:** You should only use this form if you have previously established an account in your employer's plan.
2. Return the completed form to your employer.

Year	Maximum Contribution	Age-50 Catch-Up	Pre-Retirement Catch-Up
2015	18,000 (Approximately \$692 every two weeks)	\$6,000 (\$24,000 total)	\$18,000 (\$36,000 total)

## 1 PARTICIPANT INFORMATION

Employer Plan Number: \_\_\_\_\_ Employer Plan Name: \_\_\_\_\_

Identification (Please provide your Social Security Number or Employee ID)

Social Security Number: \_\_\_\_\_ OR Employee ID: \_\_\_\_\_

Full Name of Participant: \_\_\_\_\_

## 2 CONTRIBUTION AMOUNT & EFFECTIVE DATE

### Contribution Amount (per pay period)

I authorize my employer to contribute the amount specified below from my pay each pay period, to be contributed to my 457 deferred compensation plan account with ICMA-RC. (Specify a percentage or dollar amount for pre-tax and/or Roth contributions.)

Pre-Tax Contributions:  Percentage: \_\_\_\_\_ % or  Dollar Amount: \$ \_\_\_\_\_ (per pay period)

Roth Contributions:  Percentage: \_\_\_\_\_ % or  Dollar Amount: \$ \_\_\_\_\_ (per pay period)

**Roth contributions are not available in all plans. Please check with your employer or ICMA-RC to confirm that Roth contributions are offered in your plan before selecting this option.**

**Normal Contribution Limit (2015):** 100% of compensation or \$18,000, whichever is less.

**Catch-up Contributions:** If you are taking advantage of either of the catch-up contribution provisions available to 457 plan participants, please check the applicable box below.

Age 50 catch-up contributions (up to \$6,000 more than the normal limit. \$24,000 maximum.)

Special pre-retirement catch-up (up to \$18,000 more than the normal limit. \$36,000 maximum.)

Please read ICMA-RC's *Pre-Retirement Catch-Up Form* for more information.

### Effective Date

All contribution changes will be effective as of the first pay period of the calendar month following the date you submit this form to your employer, or as soon as administratively possible thereafter, unless a later date is specified below.

- Future Effective Date (cannot be earlier than the beginning of the following month): \_\_\_\_ / \_\_\_\_ / \_\_\_\_\_

## 3 SIGNATURES

Participant Signature \_\_\_\_\_

Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_\_

Employer Signature \_\_\_\_\_

Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_\_

Catch up Provisions:                      Date of birth: \_\_\_\_\_

I understand it is my responsibility to update my deferral amount as necessary to reach the limits of the catch-up provision. \_\_\_\_\_ (initial)

"Pre-Retirement" provision

I hereby designate a retirement date of \_\_\_\_\_

I hereby declare my age upon utilizing regular catch-up to be \_\_\_\_\_

"Age 50" provision

I hereby declare my age upon utilizing regular catch-up to be \_\_\_\_\_

Provision will be valid until a new Change Form is submitted. \_\_\_\_\_ (initial)

**For Deferred Comp Use Only:**

Level Change (Process EADJ)

VACATION, SICK, PAID LEAVE Lump-Sum Contribution

Due to: Resignation                      or                      Retirement

Last Day Worked:                      \_\_\_\_\_

Separation Date in AMS:                      \_\_\_\_\_